



# Republic Services® to Acquire US Ecology, a Leading Environmental Solutions Company

Expands geographic footprint of Republic Services' environmental solutions business

Vertically integrated capabilities with a complete set of products and services

Expected to be immediately accretive with \$40 million of cost synergies

Platform for accelerated growth including cross-selling opportunities and tuck-in acquisitions

## US ECOLOGY- A LEADING ENVIRONMENTAL SOLUTIONS COMPANY

**\$968M**  
LTM Revenue<sup>(1)</sup>

**80%+**  
Revenue with Consistent Demand Profile

**\$156M**  
LTM EBITDA<sup>(1)</sup>

**12,000+**  
Customers

**3,600+**  
Employees

**#1**  
Hazardous Waste Landfill Operator by Volume

## VALUE CREATING TRANSACTION HIGHLIGHTS

**\$2.2B**  
Enterprise Value

Immediately accretive to adjusted earnings and free cash flow

**\$48**  
Per Share

Combined company adjusted free cash flow conversion is expected to be at least 47% by 2024

**\$40M**  
Cost Synergies Expected to be Realized Over 3 Years

Cross-selling opportunities in customer base

Expected to close by end of Q2 2022

## DIFFICULT TO REPLICATE US ECOLOGY INFRASTRUCTURE



**9**

Specialty Waste Landfills, including 5 Hazardous Waste Landfills



**16**

Treatment, Storage, and Disposal Facilities (TSDFs)



**7**

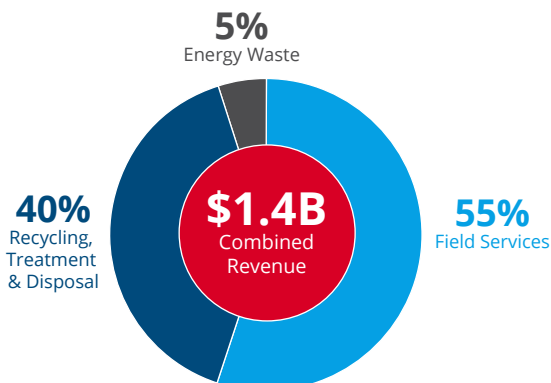
Wastewater Treatment Facilities



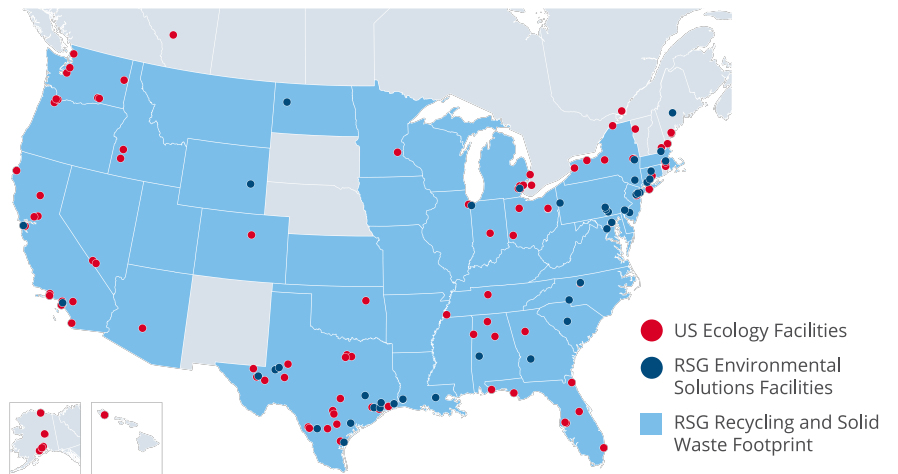
**80+**

Service Facilities, including Treatment and Recycling Centers

## COMBINED COMPANY ENVIRONMENTAL SOLUTIONS REVENUE



## EXPANDED NATIONAL ENVIRONMENTAL SOLUTIONS PLATFORM



Positions Republic Services to better serve customers with a complete range of products and services

(1) Represents US Ecology's revenue and adjusted EBITDA for the twelve-month period ended September 30, 2021, as previously disclosed by US Ecology.